

Circle of Hope: Legacy Society



Thank you for including the Placer SPCA (Tax ID #94-2607682) in your charitable planned giving. We would greatly appreciate it if you could please take a moment and share with us how you have included the Placer SPCA in your will, trust or estate plan. You may mail or e-mail the completed form to the contact information noted below. Please be assured that all information shared is kept confidential and as a matter of organizational policy will not be shared with any other entity.

Name: _____ Date: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

1. I have named the Placer SPCA as a beneficiary in my estate plan in the following manner:

- Bequest
- Revocable Trust
- Irrevocable Trust
- Insurance Policy
- Stock/Mutual Funds
- Real Estate
- Charitable Gift Annuity
- Other: _____



2. Is the Placer SPCA the primary beneficiary? Yes No

3. _____ I wish for my planned gift to be acknowledged through the Circle of Hope Legacy Society.

4. _____ I do NOT wish for my planned gift to be acknowledged publicly, and instead wish to be kept anonymous.

5. _____ I will provide a copy of my estate plan that pertains to my planned gift to the Placer SPCA. (optional)

For more information about Circle of Hope, please contact our Development Department at (916) 872-6166 or email deborahh@placerspca.org.