

# Circle of Hope: Legacy Society

Circle of Hope Legacy Society members have included Placer SPCA in their will, trust, or estate, and have notified us of their intentions. As our way of saying thank you today for your future gift, the Placer SPCA offers Circle of Hope Legacy Society members special benefits and privileges throughout the year.

By choosing to include the Placer SPCA in your estate planning, you are helping the Placer SPCA continue caring for the thousands of abandoned, stray and abused animals throughout Placer County. Your gift will make the future a better place for the animals with which we share our lives.

## Benefits to joining the Circle of Hope Legacy Society:

- Gift of appreciation
- Recognition in the Placer SPCA newsletter and website\*
- Special invitation to annual CEO Forum
- Invitations to donor gatherings
- Listing in major event programs\*

*\*Listed with permission*

Circle of Hope Legacy Society members continue to ensure the future of the Placer SPCA. For more than 50 years, the Placer SPCA has reunited lost pets with their owners, enabled struggling families and individuals to keep their pets when times are tough, and matched homeless pets with those searching for a companion.

Today, the Placer SPCA is the largest and most comprehensive animal welfare provider in Placer County. As a critically needed not-for-profit organization, the Placer SPCA shelters up to 4,000 homeless animals each year and assists many more through a variety of programs and services aimed at enhancing the lives of local companion animals and supporting the human-animal bond.



**For more information about Circle of Hope, please contact our Development Department at (916) 872-6162 or email [connief@placerspca.org](mailto:connief@placerspca.org).**

# Circle of Hope: Legacy Society



Thank you for including the Placer SPCA (Tax ID #94-2607682) in your charitable planned giving. We would greatly appreciate it if you could please take a moment and share with us how you have included the Placer SPCA in your will, trust or estate plan. You may mail or e-mail the completed form to the contact information noted below. Please be assured that all information shared is kept confidential and as a matter of organizational policy will not be shared with any other entity.

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

1. I have named the Placer SPCA as a beneficiary in my estate plan in the following manner:

- ☐ Bequest
- ☐ Revocable Trust
- ☐ Irrevocable Trust
- ☐ Insurance Policy
- ☐ Stock/Mutual Funds
- ☐ Real Estate
- ☐ Charitable Gift Annuity
- ☐ Other: \_\_\_\_\_



2. Is the Placer SPCA the primary beneficiary? ☐ Yes ☐ No

3. \_\_\_\_\_ I wish for my planned gift to be acknowledged through the Circle of Hope Legacy Society.

4. \_\_\_\_\_ I do NOT wish for my planned gift to be acknowledged publicly, and instead wish to be kept anonymous.

5. \_\_\_\_\_ I will provide a copy of my estate plan that pertains to my planned gift to the Placer SPCA. (optional)

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# Circle of Hope: Legacy Society

## Leave a legacy by including the Placer SPCA in your will, trust or estate.

By including the Placer SPCA as beneficiary of your will, trust, IRA/401K, insurance, annuity or other estate plan, you can provide a lifelong gift for the animals and people within our community. With a will or trust, you can provide for the ones you love and make provisions for a favorite relative or friend. You can also make a charitable donation to causes that are important to you and minimize taxes and other expenses.

If you have life insurance, own a home, stocks or other property, you may need a will or trust. Please contact an estate planning professional to help you achieve your goals.

There are many ways to name the Placer SPCA in your will or trust. You may choose to give special assets, a portion of your estate or what is left from your estate after other payments.

*Below are some sample wordings for bequests:*

### **Residual (after other bequests or designations are named):**

"I give to the Placer Society for the Prevention of Cruelty to Animals (tax ID # 94-2607682), located in Roseville, California, the rest and residue of my estate to be used by the Placer SPCA wherever the need is greatest."

### **Portion:**

"I give to the Placer Society for the Prevention of Cruelty to Animals (tax ID # 94-2607682), located in Roseville, California, \_\_\_\_\_ % of my estate to be used by the Placer SPCA wherever the need is greatest."

### **Specific Amount:**

"I give to the Placer Society for the Prevention of Cruelty to Animals (tax ID # 94-2607682), located in Roseville, California, the sum of \$ \_\_\_\_\_ to be used by the Placer SPCA wherever the need is greatest."

Your will or trust can designate a specific amount be transferred as a gift to the Placer SPCA in the form of cash, stocks, bonds, real estate or any other asset. You may also choose to give a percentage of your estate to the Placer SPCA.



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