



They dream of a future home.

You and I dream of a future where there are enough loving homes for them all.

By planning today, we can turn dreams into reality.

## **Placer SPCA Planned Giving**

By choosing to name the Placer SPCA as a beneficiary in your will, trust, or another type of planned gift, you are helping to ensure that the Placer SPCA can continue helping thousands of abandoned, stray, and abused animals throughout Placer County. Your gift will make the future a better place for the animals that touch our lives.



The Placer SPCA is a private, non-profit organization not affiliated with any other entity and receives no government subsidies or funds from the ASPCA or HSUS.

Tax ID #94-2607682



## **Placer SPCA Development Department**

200 Tahoe Avenue Roseville, CA 95678 (916) 872-6162 Placer SPCA

# Planned Giving

Leave a legacy for Placer County's homeless pets

placerspca.org/giving



The Placer SPCA assists thousands of people and their pets in Placer County every year. Through a charitable bequest in your will or living trust, you can help us ensure that our community is taken care of for many years to come. All that is needed is a short statement in your will or trust:

# Residual (after other bequests or designations are named)

"I give to the Placer County Society for the Prevention of Cruelty to Animals (tax ID#94-2607682), the rest and residue of my estate to be used by the Placer County Society for the Prevention of Cruelty to Animals wherever the need is greatest."

#### **Portion**

"I give to the Placer County Society for the Prevention of Cruelty to Animals (tax ID#94-2607682), \_\_\_% of my estate to be used by the Placer County Society for the Prevention of Cruelty to Animals wherever the need is greatest."

### **Specific Amount**

"I give to the Placer County Society for the Prevention of Cruelty to Animals (tax ID#94-2607682), the sum of \_\_\_ to be used by the Placer County Society for the Prevention of Cruelty to Animals wherever the need is greatest."

This is merely suggested wording; please consult your attorney or an estate planning professional when preparing legal documents. If you do not have any attorney, we can provide you a list of local attorneys.

# What other opportunities exist for planned giving?

In addition to wills, there are many other ways to give that may be more beneficial to yourself, your family, and your favorite charity. Popular options include:

- Adding a charity as a beneficiary to your IRA, retirement plan or life insurance policy.
- Creating a Charitable Remainder Trust or Living Trust.
- Transferring other assets, such as real estate or appreciated stock, to a charity
- Combining the options above in an overall Estate Plan. An Estate Plan that includes some type of trust or annuity allows you to support the causes in your community you most care about, maintain or even increase your personal income, and ensure your loved ones receive a share of your assets without having to go through the timely and costly process of probate court.

# What happens after I decide to make a planned gift?

By making a planned gift to the Placer SPCA, you are eligible to join our Circle of Hope, made up of people like you who care about animals - and want to help other animals find their ways into the hearts and homes of people who will love them. As a Circle of Hope member, you will receive invitations to exclusive gatherings and have the option for special recognition.





## **Surviving Pets Program**

Do you have a plan for your pets? The Placer SPCA established the Surviving Pets Program as a way to help animal lovers ensure proper care for their pets if they predecease their animals. There are two types of programs available: the Surviving Pets Basic Program is a free benefit to our Circle of Hope members and our annual supporters who donate a minimum \$1,000 per year. The Placer SPCA's Deluxe Program allows you more control over what will happen to your pet(s).

To learn more about these options, call us at 916-782-7722 ext. 102. We can help you begin the process of determining what might be best for you, and provide you with a list of local estate attorneys and/or financial planners who can help you through the process..

If you would like to make a monetary contribution to the Placer SPCA, please mail your donation to 200 Tahoe Avenue, Roseville, CA 95678 or donate securely online at placerspca.org/donate.